

Common Form 49 - ORDER APPROVING COMPROMISE OR ARRANGEMENT

(Section 411(6) of Corporations Act 2001 (Cth))

Judicial Officer: The Honourable Justice
His/Her Honour Judge
[Master of the Supreme Court]

Date of application:*[DD/MM/YYYY]*

Application made by:*[Party] [Name]*

Date(s) of hearing [if any]:*[DD/MM/YYYY]*

Date of order:*[DD/MM/YYYY]*

Appearances:Solicitor/Counsel for the Plaintiff(s)
.....Solicitor/Counsel for *[Other Parties]*

Recitals [if any]:

[By consent] **THE COURT ORDERS that:**

1. The compromise or arrangement [a copy of which is Schedule A to this order] proposed between *[Name of Company]* and its members and creditors and agreed to at meetings held on *[Date]* be approved.
2. Upon the lodgment of an office copy of this order with the Australian Securities and Investments Commission the compromise or arrangement take effect as from the *[Date]*.
3. The special manager, the creditors referred to as "Scheme Creditors" in the compromise or arrangement and members of Company may apply for further orders and directions.

[Other text, if applicable]

[Reproduction of Court Seal] This order is authenticated by.....
for Registrar

Computer File Reference.....